



# 2022-2023 Parent Untaxed Income Form

Your student's financial aid application was selected by the U.S. Department of Education for review after 2020 Adjusted Gross Income and other untaxed income were compared. You and your spouse, if you are married, must complete this form. You and your student must sign and submit the form to the Financial Aid Office to continue the review process and determine your eligibility for federal student aid. **Incomplete forms or conflicting information will cause delays in the processing of your aid.** Instructions for looking up your Student ID can be found here: [How to look up your student ID Number.](#)

## A. Student Information

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_

Student ID (required): \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Phone Number: (\_\_\_\_)\_\_\_\_-\_\_\_\_\_

## B. Untaxed Income Information

Report total amounts received for the entire year of **2020**. If an item does not apply use "0" or "N/A", do not leave spaces blank.

Untaxed Income Type	Parent(s) Total 2020 Amount:
Payments made to tax-deferred pension and retirement savings plans: Includes payments to tax-deferred pension and retirement savings plans, direct or withheld from earnings. Examples: 401(k) or 403(b) plans, including, but not limited to, amounts reported on W-2 forms in Boxes 12a through 12d with codes D, E, F, G, H, and S.	\$
IRA Deductions & payments to self-employed SEP, SIMPLE, Keough, and other qualified plans. Amount found on IRS 1040 schedule 1 – total amount of Line 15 + Line 19.	\$
Child Support Received. List actual amount received in 2020 for any children in your household. <b>Do not</b> include foster care payments, adoption payments, or court-order amounts not actually paid. Parent receiving: _____ for child/children: _____	\$
Untaxed Portions of IRA distributions and pensions. Exclude Rollovers. If the value is negative enter '0'. Amount found on IRS 1040: Line 4a+5a minus 4b+5b.	\$
Tax exempt interest income. Amount found on IRS 1040 - Line 2a.	\$
Housing, food, and other living allowances paid to members of the military, clergy, and others. Include cash payments and cash value of benefits. <u>Do not include</u> the value of on-base military housing or basic military housing allowance (BAH)	\$
Veteran's non-education benefits. This includes disability, death pension, Dependency and Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances. <u>Do not include</u> federal veterans' educational benefits like the Montgomery GI Bill, Dependents Education Assistance Program, VEAP Benefits, or the Post 9/11 GI Bill. TYPE OF BENEFIT: _____	\$
Other items not reported above. Includes worker's compensation, disability (not including SSDI), Black Lung Benefits, untaxed portions of health savings accounts from the IRS 1040 schedule 1 - Line 12, Railroad Retirement Benefits, etc. Do not include student aid, earn income credit, additional child tax credit, TANF, SNAP, SSI, WIA, Educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion, or credit for federal tax on special fuels. RECIPIENT(s): _____ SOURCE(s): _____ RECIPIENT(s): _____ SOURCE(s): _____	\$

## C. Certification and Signatures

Each person signing below certifies that all the information reported on this form is complete, correct, and any additional information is attached. The student and one parent **MUST** sign and date this form in blue or black ink. Note: Forms must be physically signed with a pen or drawn using the "fill and sign" option on the PDF. **TYPED SIGNATURES ARE NOT ACCEPTED.**

**WARNING:** If you purposely give false or misleading information on this worksheet you may be fined, sentenced to jail, or both.

Student's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Please return your completed form in one of the following ways: Electronic: Upload to To-Do list item in SIS, email to [brccfinancials@brcc.edu](mailto:brccfinancials@brcc.edu), or electronic upload at [DropSecure](#) Fax: 540-234-8189. Mail: Blue Ridge Community College, Office of Financial Aid, Box 80, One College Lane, Weyers Cave, VA 24486. If you have questions or need assistance, please call 540-453-2301.